



**NEW SHOULDER PATIENT INTAKE FORM**

**Full Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**What is your chief complaint/reason for the visit?** \_\_\_\_\_

**Occupation/Employer:** \_\_\_\_\_

**Hand Dominance:** \_\_\_\_\_

**Which shoulder would you like to discuss today?**(check one)     Right     Left     Bilateral

**Are your symptoms:** (check one)     New     Recurrent     Chronic

**Did your symptoms begin:** (select one option)     Insidiously     Suddenly

**Where were you when your symptoms first began?** (select one option)

Home     Skilled nursing facility     Work     School     The gym     While     traveling

Other: \_\_\_\_\_

**When did your symptoms first occur?** (provide a date or the most accurate time frame): \_\_\_\_\_

**Describe what caused your symptoms?** \_\_\_\_\_

**How have your symptoms evolved since the onset?** (select all that apply)

- |   |   |
|---|---|
| <input type="checkbox"/> Intermittent           | <input type="checkbox"/> Severely progressive                   |
| <input type="checkbox"/> Constant               | <input type="checkbox"/> Improving gradually                    |
| <input type="checkbox"/> Mildly progressive     | <input type="checkbox"/> Improving quickly                      |
| <input type="checkbox"/> Moderately progressive | <input type="checkbox"/> Improving and have completely resolved |

**What symptoms are you experiencing?** (select all that apply)

- |   |  |
|---|--|
| <input type="checkbox"/> Pain with normal daily activities        | <input type="checkbox"/> Pain with overhead lifting        |
| <input type="checkbox"/> Night pain                               | <input type="checkbox"/> Mechanical sensations with motion |
| <input type="checkbox"/> Shoulder instability                     | <input type="checkbox"/> Stiffness                         |
| <input type="checkbox"/> Weakness                                 | <input type="checkbox"/> Fatigue                           |
| <input type="checkbox"/> Hypersensitivity                         | <input type="checkbox"/> Deficient sensation               |
| <input type="checkbox"/> Numbness (complete absence of sensation) |  |

**If you have had prior dislocations, please answer the following:**

Total number of dislocations: \_\_\_\_\_ Date of most recent dislocation: \_\_\_\_\_

How was the shoulder first dislocated? \_\_\_\_\_

How was the shoulder dislocated most recently? \_\_\_\_\_

How has the shoulder been relocated? (select all that apply)

- Spontaneously (on its own)
- Manually reduced at the scene
- Reduced in an urgent care/ER setting
- Reduced in an ER with conscious sedation
- Can you "pop" you shoulder in an out of the socket? \_\_\_\_\_
- Does your shoulder dislocate when you sleep? \_\_\_\_\_

**If you feel shoulder pain, please describe it** (select all that apply):

- Shock-like
- Aching
- Shooting
- Dull
- Sharp
- Throbbing
- Deep

**How severe is the pain on a scale from 1 (minimal) to 10 (most severe)?** \_\_\_\_\_

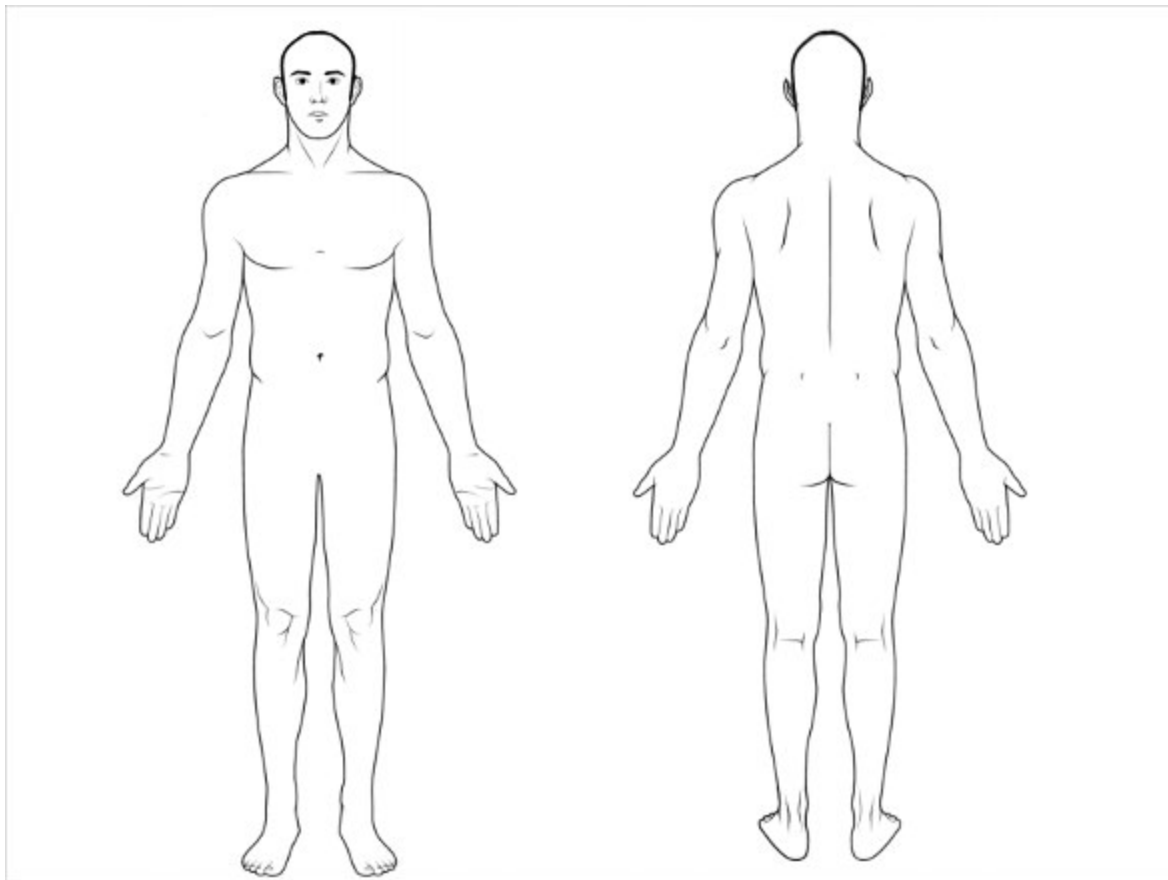
**Nature of pain** (select all that apply):     Localized     Diffuse

**Please use the diagram below to indicate where you feel symptoms.**

Use the following key to indicate the different type of symptoms

Stabbing pain: xxxxxx                      Burning pain: ////////////////

Deep Ache: 0000000                      Pins and Needles: zzzzzzz



**Does your shoulder pain radiate?** (select all that apply)

- No       Pain radiating down the arm, but remaining above the elbow  
 Pain radiating down the arm, extending below the elbow

**What aggravates your symptoms?** (select all that apply)

- |   |   |
|---|---|
| <input type="checkbox"/> Overhead lifting                     | <input type="checkbox"/> Driving                                  |
| <input type="checkbox"/> Pushing                              | <input type="checkbox"/> Reaching across                          |
| <input type="checkbox"/> Pulling                              | <input type="checkbox"/> Reaching into the back seat of a vehicle |
| <input type="checkbox"/> Carrying loads >10 pounds            | <input type="checkbox"/> Coughing/sneezing                        |
| <input type="checkbox"/> Exercising                           | <input type="checkbox"/> Typing                                   |
| <input type="checkbox"/> Performing typical job-related tasks | <input type="checkbox"/> Sleeping                                 |
| <input type="checkbox"/> Working around the home              | <input type="checkbox"/> Nothing                                  |
| <input type="checkbox"/> Gardening                            |   |

**What improves your symptoms?** (select all that apply)

- |  |  |
|--|--|
| <input type="checkbox"/> Rest                    | <input type="checkbox"/> NSAIDs                        |
| <input type="checkbox"/> Cold therapy            | <input type="checkbox"/> Narcotics                     |
| <input type="checkbox"/> Heat therapy            | <input type="checkbox"/> Non-narcotic pain medications |
| <input type="checkbox"/> Physical therapy        | <input type="checkbox"/> Corticosteroid injections     |
| <input type="checkbox"/> Chiropractic treatments | <input type="checkbox"/> Exercise                      |
| <input type="checkbox"/> Massage                 | <input type="checkbox"/> Nothing                       |
| <input type="checkbox"/> Stretching              | <input type="checkbox"/> Other: _____                  |

Do you have any neck pain?     Yes     No

Do you have any numbness or tingling in the same extremity?     Yes     No

**What is your goal of treatment?** (select all that apply)

- |   |  |
|---|--|
| <input type="checkbox"/> Decrease pain            | <input type="checkbox"/> Prevent further decline in function |
| <input type="checkbox"/> Increase strength        | <input type="checkbox"/> Maintain employment                 |
| <input type="checkbox"/> Increase range of motion | <input type="checkbox"/> Avoid surgery                       |
| <input type="checkbox"/> Increase function        | <input type="checkbox"/> Return to pre-injury status         |

**What treatments have you attempted? (select all that apply)**

- |  |   |
|--|---|
| <input type="checkbox"/> None                              | <input type="checkbox"/> Anti-inflammatory medications/NSAIDs |
| <input type="checkbox"/> Rest                              | <input type="checkbox"/> Narcotics                            |
| <input type="checkbox"/> Cold therapy                      | <input type="checkbox"/> Non-narcotic pain medications        |
| <input type="checkbox"/> Heat therapy                      | <input type="checkbox"/> Self-directed home exercise program  |
| <input type="checkbox"/> Over-the-counter pain medications | <input type="checkbox"/> Other: _____                         |

**Have you attempted any provider-directed rehabilitation or therapy program?** (select one option)

- No     Yes, but for less than 6 weeks within the past 3 months  
 Yes, for greater than 6 weeks within the past 3 months

**If you have had provider-directed rehab:**

**What type of rehab or therapy was it?** (select all that apply)

- Physical therapy     Chiropractic sports rehab     Provider-directed home exercise program

**What was your response to the rehab?** (select one option)

- No benefit     Mild benefit, but symptoms remain     Moderate benefit, but symptoms remain  
 Significant benefit, but symptoms remain     All symptoms have resolved

**Have you had any shoulder injections?**     No     Yes

**If yes, for each injection, please specify:**

The date of injection \_\_\_\_\_

The injection location (into the shoulder joint, into a bursa, other area) \_\_\_\_\_

The type of injection: (corticosteroid, hyaluronic acid, anti-inflammatory, PRP, bone marrow aspirate concentrate, other, unknown) \_\_\_\_\_

The maximal percentage of pain (0-100%) that was improved \_\_\_\_\_

The duration of the improvement in pain \_\_\_\_\_

Date of injection:\_\_\_\_\_ location:\_\_\_\_\_ Type:\_\_\_\_\_ % Pain improved:\_\_\_\_ Duration of relief:\_\_\_\_\_

Date of injection:\_\_\_\_\_ location:\_\_\_\_\_ Type:\_\_\_\_\_ % Pain improved:\_\_\_\_ Duration of relief:\_\_\_\_\_

Date of injection:\_\_\_\_\_ location:\_\_\_\_\_ Type:\_\_\_\_\_ % Pain improved:\_\_\_\_ Duration of relief:\_\_\_\_\_

Date of injection:\_\_\_\_\_ location:\_\_\_\_\_ Type:\_\_\_\_\_ % Pain improved:\_\_\_\_ Duration of relief:\_\_\_\_\_

**What imaging studies of your shoulder have already been obtained?**

- |  |  |
|--|--|
| <input type="checkbox"/> None                                  | <input type="checkbox"/> CT within the past 3 months         |
| <input type="checkbox"/> Radiographs within the past 3 months  | <input type="checkbox"/> CT greater than 3 months ago        |
| <input type="checkbox"/> Radiographs greater than 3 months ago | <input type="checkbox"/> Bone scan within the past 3 months  |
| <input type="checkbox"/> MRI within the past 3 months          | <input type="checkbox"/> Bone scan greater than 3 months ago |
| <input type="checkbox"/> MRI greater than 3 months ago         |  |

**Review Of Systems:**

**Constitutional:**(select all that apply):     Fever     Chills     Night sweats

**HENT:**     Facial swelling     Nosebleeds

**Eyes:**     Visual disturbance

**Cardiovascular:**     Chest pain     Leg swelling

**Respiratory:**     Shortness of breath     Chest tightness

**Gastrointestinal:**     Blood in stool     Constipation     Diarrhea

**Genitourinary:**     Difficulty urinating     Dysuria (pain when urinating)     Flank pain     Blood in urine

**Musculoskeletal:**

Joint pain     Back pain     Difficulty walking     Joint swelling     Muscle pain     Neck pain

**Neurological:**     Dizziness     Headaches     Numbness     Limb/muscle weakness

**Hematologic:**     Bruising     Easy bleeding

**Psychological:**     Confusion     Nervous/anxious     Self-inflicted injury

**Skin:**     Changes in skin color     Rashes/lesions     Open wounds

**Allergic/Immunologic:**     Allergies to new medications/foods/clothing     Hay fever

**Endocrine:**     Increased urination or thirst     Palpitations     Weight loss or weight gain

**Past Medical History:**

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> AIDS/HIV          | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Liver Disease               | <input type="checkbox"/> Psychiatric Care               |
| <input type="checkbox"/> Alcoholism        | <input type="checkbox"/> DVT/PE/Blood Clots  | <input type="checkbox"/> Malignant Hyperthermia      | <input type="checkbox"/> Rheumatoid Arthritis           |
| <input type="checkbox"/> Allergy Shots     | <input type="checkbox"/> Emphysema/COPD      | <input type="checkbox"/> Measles                     | <input type="checkbox"/> Rheumatic Fever                |
| <input type="checkbox"/> Anemia            | <input type="checkbox"/> Epilepsy            | <input type="checkbox"/> Migraine/Headache           | <input type="checkbox"/> Scarlet Fever                  |
| <input type="checkbox"/> Anorexia          | <input type="checkbox"/> Fractures           | <input type="checkbox"/> Miscarriage                 | <input type="checkbox"/> S.T.D.                         |
| <input type="checkbox"/> Appendicitis      | <input type="checkbox"/> Glaucoma            | <input type="checkbox"/> Mononucleosis               | <input type="checkbox"/> Stroke                         |
| <input type="checkbox"/> Arthritis         | <input type="checkbox"/> Goiter              | <input type="checkbox"/> Multiple Sclerosis          | <input type="checkbox"/> Substance Abuse                |
| <input type="checkbox"/> Asthma            | <input type="checkbox"/> Gonorrhea           | <input type="checkbox"/> Mumps                       | <input type="checkbox"/> Suicide Attempt                |
| <input type="checkbox"/> Bleeding Disorder | <input type="checkbox"/> Gout                | <input type="checkbox"/> Osteoporosis                | <input type="checkbox"/> Thyroid Problems               |
| <input type="checkbox"/> Breast Lump       | <input type="checkbox"/> Heart Disease       | <input type="checkbox"/> Pacemaker                   | <input type="checkbox"/> Tonsillitis                    |
| <input type="checkbox"/> Bronchitis        | <input type="checkbox"/> Hepatitis           | <input type="checkbox"/> Parkinson's Disease         | <input type="checkbox"/> Tuberculosis                   |
| <input type="checkbox"/> Bulimia           | <input type="checkbox"/> Hernia              | <input type="checkbox"/> Peripheral Vascular Disease | <input type="checkbox"/> Tumors/Growths                 |
| <input type="checkbox"/> Cancer            | <input type="checkbox"/> Herniated Disk      | <input type="checkbox"/> Pinched Nerve               | <input type="checkbox"/> Typhoid Fever                  |
| <input type="checkbox"/> Cataracts         | <input type="checkbox"/> Herpes              | <input type="checkbox"/> Pneumonia                   | <input type="checkbox"/> Ulcers                         |
| <input type="checkbox"/> Chemical          | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Polio                       | <input type="checkbox"/> Vaginal Infection              |
| <input type="checkbox"/> Dependence        | <input type="checkbox"/> High Cholesterol    | <input type="checkbox"/> Prostate Problem            | <input type="checkbox"/> Whooping Cough                 |
| <input type="checkbox"/> Chicken Pox       | <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Prosthesis                  | <input type="checkbox"/> Other:                         |
|  |  |  | <input type="checkbox"/> No significant medical history |

**Past Surgical History:**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Appendectomy         | <input type="checkbox"/> Fracture Surgery                   | <input type="checkbox"/> Ovary Removal             |
| <input type="checkbox"/> Biopsy:              | <input type="checkbox"/> Gastric Bypass/Banding             | <input type="checkbox"/> Prostate Surgery          |
| <input type="checkbox"/> Brain Surgery        | <input type="checkbox"/> Hernia Repair                      | <input type="checkbox"/> Spine Surgery             |
| <input type="checkbox"/> Breast Surgery       | <input type="checkbox"/> Hip Arthroscopy                    | <input type="checkbox"/> Tonsil/Adenoid Surgery    |
| <input type="checkbox"/> Heart Bypass (CABG)  | <input type="checkbox"/> Hip Replacement Surgery            | <input type="checkbox"/> Valve Replacement Surgery |
| <input type="checkbox"/> Gall Bladder Removal | <input type="checkbox"/> Hysterectomy                       | <input type="checkbox"/> Vasectomy                 |
| <input type="checkbox"/> Colon Surgery        | <input type="checkbox"/> Knee Arthroscopy                   | <input type="checkbox"/> Other:                    |
| <input type="checkbox"/> Cosmetic Surgery     | <input type="checkbox"/> Knee Replacement Surgery           | <input type="checkbox"/> None                      |
| <input type="checkbox"/> Eye Surgery          | <input type="checkbox"/> Kidney Stone Surgery (Lithotripsy) |  |

**Family Medical History:**

Please indicate any major conditions/illnesses that your immediate family members have had:

Relative	Condition and description	Living?	If deceased, at what age?
Mother		<input type="checkbox"/> Y <input type="checkbox"/> N	
Father		<input type="checkbox"/> Y <input type="checkbox"/> N	
Sibling		<input type="checkbox"/> Y <input type="checkbox"/> N	
Other:		<input type="checkbox"/> Y <input type="checkbox"/> N	

**Social History:**

Marital status:     Single     Married     Divorced     Widowed    Number of children:\_\_\_\_\_

Alcohol consumption:     None     Yes

Glasses of wine per week:\_\_\_\_\_     Cans of beer per week:\_\_\_\_\_     Shots of liquor per week:\_\_\_\_\_

Tobacco use:     None     Yes

Current cigarette use: \_\_\_\_ ppd for \_\_\_\_ years    Former cigarette use: \_\_\_\_ ppd for \_\_\_\_ years, quite date: \_\_\_\_\_

Other nicotine-containing products:\_\_\_\_\_

**Allergies:** Please allergies and reactions

Allergies: \_\_\_\_\_

Reaction: \_\_\_\_\_

Allergies: \_\_\_\_\_

Reaction: \_\_\_\_\_

Allergies: \_\_\_\_\_

Reaction: \_\_\_\_\_

Allergies: \_\_\_\_\_

Reaction: \_\_\_\_\_

Allergies: \_\_\_\_\_

Reaction: \_\_\_\_\_

Allergies: \_\_\_\_\_

Reaction: \_\_\_\_\_

**Medications:**

Medication: \_\_\_\_\_

Dose: \_\_\_\_\_

Frequency: \_\_\_\_\_

Medication: \_\_\_\_\_

Dose: \_\_\_\_\_

Frequency: \_\_\_\_\_

Medication: \_\_\_\_\_

Dose: \_\_\_\_\_

Frequency: \_\_\_\_\_

Medication: \_\_\_\_\_

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Medication: \_\_\_\_\_

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Medication: \_\_\_\_\_

Dose: \_\_\_\_\_

Frequency: \_\_\_\_\_